

## **Fusion Retail Solution — Register**

### **Customer Functions**

- Add new customers
- View customer details, including open balance and available credit
- Modify existing customers
- Multiple customer lookups, including: by phone number, accounting ID, and name
- View customer specific notes
- Real-time customer purchase history
- Customer specific automatic discounting
- Full support for customer loyalty programs

### **Item Functions**

- View or restrict inventory across multiple locations
- Multiple inventory lookups, including: by item key, description and wild card
- Ability to disallow inventory over-allocation, especially useful for special orders and sales order integration
- Serialized item tracking and real-time serial number validation
- Ship-to addresses for each line item in a sale
- Return items to a specific inventory location or bin
- Multiple line item comment support
- Modify line item description
- UPC cross reference - Assign a UPC(s) to your existing item key to ensure accurate scanning at the register

### **Sales Functions**

- Supports multiple payment types within the same sale (i.e. cash, credit card and check)
- Refunds or exchanged items can be rung up during a "normal" sale
- Suspend sales for easy access later
- Discounts are supported for individual items, as well as for the entire sale
- Override tax rate/class/schedule for individual items or the entire sale
- Automatic use of accounting system's complex price matrix schemes
- Automatic use of accounting system's special pricing
- Add a single shipping address to the entire sale, or a shipping address to each individual item
- Supports gift cards through the Fusion Gift Card Server
- Print gift receipts
- Bar coded receipts (with Epson receipt printer)

### **Layaway and Special Order Functions**

- Create layaways, accept deposits and payments
- Cancel layaways
- Layaway reports with customer details

- Create special orders for non-stocked items
- Configure build to order items (with SOP)
- Accept deposits or payments in full for all special orders
- Apply surcharges for cancelled special orders

## **Fusion Retail Solution — Administration**

### **Standard Maintenance**

- Maintain automatic discounts based on customer key, customer class, item key or item class
- Create and maintain customer templates used for creating new customers at the register
- Create and maintain gift certificates
- Support for an unlimited number of payment types, each with up to four payment prompts
- Create and maintain time sensitive special pricing and sales

- Create register configurations for centralized register maintenance
- Create an unlimited number of registers for each location
- Add user defined reports to the Fusion Reports module
- Maintain transaction classes for sales categorization
- Maintain each item and location's UPC translation tables by linking manufacturer's UPC codes to your SKU's or item keys

### **Stand Alone Maintenance**

- Maintain customers out side of your accounting system through Fusion's customer maintenance
- Manage customer classes out side of your accounting system
- Create and maintain foreign currencies and exchange rates
- Add and edit customer comments out side of your accounting system
- Add and update inventory item keys
- View and edit a specific item key for all locations
- Copy and edit inventory from one location to another for fast store setup

- Process inventory transactions such as physical count updates, purchases, and inventory adjustments
- Create and maintain kit items and kit master items
- Add and maintain inventory locations/ warehouses
- Create and maintain complex price matrices
- Maintain Ship Via codes
- Add, maintain, and edit tax codes
- Add, maintain, and edit tax schedules
- Maintain transaction numbers for each location

## **Fusion Retail Solution — Security Manager**

### **Security Manager**

- Grant No Access, View Only, or full access to each function of the Fusion Retail Solution
- Create user level access to each function of the Fusion Retail Solution
- Create groups where each user inherits the security rights of the parent group
- Move users from one group to another — once a user is moved, it inherits the new group's security rights.

## **Fusion Retail Solution — Accounting System Interface (ASI)**

### **Distribution**

- Distribute information based on customer, inventory and price matrix
- Customer information includes customer codes, address information, terms, phone, etc.
- Pre-post edit screen allows for correcting of potential errors before posting to the accounting system
- A/R customer distribution from accounting system to Fusion Retail Solution
- Inventory distribution from accounting system to Fusion Retail Solution
- Price matrix information can be downloaded

### **Sales Posting**

- Select posting date range
- Select from multiple posting information, including: trail/final method
- Select Posting detail including the method and frequency of posting
- Ability to "roll-up" cash customer purchases into a single invoice
- Enhanced reporting on balance sheets
- Assign revenue accounts to each payment type, or globally assign one revenue account to all payment types
- Get revenue accounts based on item key and location or customer only