

# ACT! Link for Pocket PC

## Features and Benefits

ACT! Link for Pocket PC is the fastest, easiest way to access and update your ACT! information with your Pocket PC. Your ACT! contact information is synchronized with Pocket Outlook to ensure contact details are with you at all times. Manage your schedule by synchronizing your ACT! activities. And, stay on top of your ACT! to-do items when you're away from your desk! ACT! Link for Pocket PC integrates seamlessly with ACT! 6.0 while synchronizing your ACT! data directly through Microsoft ActiveSync. With ACT! Link for Pocket PC, you'll always have your ACT! information at hand - whether in the office or on the go.

### Have customer information with you on-the-go.

- Synchronize over 30 customized data fields. Synchronize any ACT! fields
- Synchronize up to 20 ACT! notes and history items for each contact - choose which history types to sync.
- Create new contacts on the device and have those automatically added to ACT! during your next sync.
- Create new contacts in ACT! and have those records automatically added to Pocket Outlook during your next sync.
- Edit contact details in both ACT! and on your device - changes will update in both systems during next synchronization.
- View and create notes and histories in the contact view on your device and sync to ACT! notes and history.
- Filter contact list by ACT! ID/Status or any ACT! field on your Pocket PC through the categories feature in Pocket Outlook.
- Delete contacts on your device, and they will not be deleted from ACT!.

### Stay on top of your schedule with ease.

- View daily, weekly, and monthly calendars in Pocket Outlook displaying your ACT! activities including calls, meetings, and to-do items.
- View a list of your daily ACT! Activities, tap once to view activity details including the contact/company/phone number the activity is scheduled with.
- Be notified of alarms created in ACT! for calls, meetings, and to-do's.
- Create new activities with multiple contacts on device and sync to ACT!
- Edit activity details on the device or in ACT! and all changes will synchronize.

- Have full access to all ACT! contacts to create activities on your device.
- View activity type from calendar or task view on your Pocket PC.
- View contact or company name from the calendar or task view on your Pocket PC.
- Cleared activities in ACT! will be removed on your device in the next sync.
- Delete an activity on device and it clears in ACT! and creates a history.
- Make an activity private on device and it will be private in ACT!.
- Choose to view timeless ACT! Activities (to-do's, meetings, and call) from the calendar view or task list on your Pocket PC.

### **Manage your to-do items with your task list in hand**

- Choose to view timeless ACT! Activities (to-do's, meetings, and calls) from the calendar view or task list on your Pocket PC.
- Complete a task on your device and the task will be cleared in ACT!
- Have the ability to sort by completed, priority and due date, just like with ACT!.
- Edit tasks - including setting alarms, creating notes and setting priorities - and synchronize edits back to ACT!
- Clear a timeless activity in ACT! and it deletes on you Pocket PC.
- Make a task private on device and it will be private in ACT!.

### **Integrate seamlessly with ACT! 6.0.**

- Choose between a two-way sync or one-way sync (ACT! to Pocket PC only).
- Synchronize a single ACT! 6.0 database, including contacts, activities, and to-do items to your Pocket PC, and back to your ACT! database.
- Choose to synchronize all of your contacts records or selected groups.
- Change the ACT! database that is synchronized to your Pocket PC at anytime.
- Synchronize ACT! ID/Status or any ACT! field to categories on your device.